

January 31, 2024

To whom it may concern:

Company Name: Sumitomo Bakelite Co., Ltd.  
Representative: Kazuhiko Fujiwara  
President and Representative Director  
(Code: 4203 The Prime Market of Tokyo Stock Exchange)  
Contact: Tsuyoshi Ueda  
Manager of Corporate Communication Dept.,  
Corporate General Affairs Div.

## Notice Concerning Share Split and Partial Amendment to the Articles of Incorporation

Sumitomo Bakelite Co., Ltd. (the “Company”) hereby announces that the Company has resolved, at the meeting of the Board of Directors held on January 31, 2024, to conduct a share split and partially amend the Articles of Incorporation as follows.

### 1. Share split

#### (1) Purpose of share split

The purpose of the share split is to create an environment conducive to investment to Company’s share by reducing the amount per investment unit of the Company’s shares, thereby improving the liquidity of Company’s share and expanding its investor base.

#### (2) Outline of share split

##### ① Method of share split

The Company will conduct a share split at a ratio of 2 shares for every one common share held by shareholders recorded on the final Company’s shareholders register as of the record date, Sunday, March 31, 2024 (as this day is a non-business day of the Company’s shareholder register administrator, the substantial record date is Friday, March 29, 2024).

##### ② Number of shares to be increased by the share split

Total number of issued shares before the share split	46,878,978 shares
Number of shares to be increased by the share split	46,878,978 shares
Total number of issued shares after the share split	93,757,956 shares
Total number of shares authorized to be issued after the share split	320,000,000 shares

##### ③ Schedule of share split

Date of public notice of record date (tentative)	Friday, March 15, 2024
Record date	Sunday, March 31, 2024
Effective date	Monday, April 1, 2024

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

## 2. Partial amendment to the Articles of Incorporation

### (1) Reason for the amendment to the Articles of Incorporation

In conjunction with the share split described above, the Company will amend its total number of shares authorized to be issued provided in Article 6 of the Company's Articles of Incorporation, on the effective date, Monday, April 1, 2024, pursuant to the provisions of Paragraph 2 of Article 184 of the Companies Act.

### (2) Details of the amendment

(The amended sections have been underlined.)

Present Articles of Incorporation	After Amendments
Article 6 (Total Number of Shares Authorized to be Issued) The total number of the Company's shares authorized to be issued shall be <u>one hundred sixty million (160,000,000)</u> .	Article 6 (Total Number of Shares Authorized to be Issued) The total number of the Company's shares authorized to be issued shall be <u>three hundred twenty million (320,000,000)</u> .

### (3) Schedule

Date of resolution at the meeting of the Board of Directors	Wednesday, January 31, 2024
Effective date	Monday, April 1, 2024

## 3. Others

### (1) Change in the amount of stated capital

There will be no change in the amount of the stated capital as a result of the share split.

### (2) Dividends

As the effective date of the share split is April 1, 2024, the year-end dividend for the fiscal year ending March 31, 2024, which has a record date of March 31, 2024, will be based on the number of shares before the share split.

END