MARCH 2027【FY2026】2Q FINANCIAL RESULT SUMMARY

1) Summary of Results and Forecasts

(Unit: Billion Yen)

	March 2026 [FY2025] Results							March 2027 [FY2026]			
	1H			2H				1H Results			Forecast
	1Q (Apr-Jun)	2Q (Jul-Sep)	Total	3Q (Oct-Dec)	4Q (Jan-Mar)	Total	Full Year (Apr-Mar)	1Q (Apr-Jun)	2Q (Jul-Sep)	Total	Full year (Apr-Mar)
Revenue	77.7	78.9	156.5	81.3	82.0	163.3	319.9	95.2	96.8	**192.0**	400.0
Business profit (*1)	9.0	8.1	17.1	8.7	8.6	17.4	34.5	13.6	14.5	**28.1**	55.0
Operating profit	8.6	7.9	16.5	8.4	10.6	19.0	35.5	14.2	11.8	**26.0**	50.0
Profit attributable to owners of parent	7.4	5.8	13.3	6.4	8.3	14.7	28.0	10.9	8.6	**19.6**	35.0

2) Revenue and Business Profit by Business Segment

(Unit: Billion Yen)

	March 2026 [FY2025] Results							March 2027 [FY2026]			
	1H			2H				1H Results			Forecast
	1Q (Apr-Jun)	2Q (Jul-Sep)	Total	3Q (Oct-Dec)	4Q (Jan-Mar)	Total	Full Year (Apr-Mar)	1Q (Apr-Jun)	2Q (Jul-Sep)	Total	Full year (Apr-Mar)
[Semiconductor Materials]											
Revenue	24.4	26.8	51.3	27.4	27.8	55.1	106.4	34.2	36.4	**70.6**	155.0
Business profit (*1)	4.8	5.4	10.2	5.3	5.3	10.5	20.7	8.0	8.7	**16.7**	36.0
[High Performance Plastics]											
Revenue	26.0	25.1	51.2	26.1	28.2	54.3	105.5	31.9	31.4	**63.3**	129.0
Business profit (*1)	1.7	0.8	2.6	1.6	2.0	3.6	6.2	3.2	2.7	**5.9**	10.0
[Quality of Life Products]											
Revenue	27.0	26.7	53.8	27.6	25.8	53.4	107.2	28.9	28.9	**57.8**	115.0
Business profit (*1)	3.7	3.0	6.7	3.3	2.9	6.2	12.9	3.8	4.5	**8.3**	15.5
[Others]											
Revenue	0.2	0.2	0.3	0.2	0.2	0.5	0.8	0.2	0.2	**0.4**	1.0
Business profit (*1)	-1.2	-1.1	-2.4	-1.4	-1.5	-3.0	-5.3	-1.4	-1.4	**-2.8**	-6.5
[Total]											
Revenue	77.7	78.9	156.5	81.3	82.0	163.3	319.9	95.2	96.8	**192.0**	400.0
Business profit (*1)	9.0	8.1	17.1	8.7	8.6	17.4	34.5	13.6	14.5	**28.1**	55.0

(*1) "Business profit" is calculated by deducting "Cost of sales" and "Selling, general and administrative expenses" from "Revenue".

3) Management Index

		March 2026 [FY2025] Results				March 2027 [FY2026]			
		1H			Full Year (Apr-Mar) Results	1H Results			Full Year (Apr-Mar) Forecast
		1Q (Apr-Jun)	2Q (Jul-Sep)	Total		1Q (Apr-Jun)	2Q (Jul-Sep)	Total	
Earnings per share (*2)	(Yen)	84.99	66.66	151.65	319.52	124.61	98.34	222.94	398.88
ROA	(%)	9.1	7.8	8.4	8.6	12.5	9.8	11.3	10.5
ROE	(%)	10.2	7.8	8.9	8.8	12.4	9.6	11.0	10.0
Ratio of equity attributable to owners of parent	(%)	69.0	69.8	69.8	71.7	71.4	72.9	72.9	71.7
Capital expenditure	(Billion Yen)	4.4	5.3	9.5	22.1	4.3	5.7	10.0	30.8
Depreciation	(Billion Yen)	3.4	3.5	6.9	14.3	3.8	3.9	7.7	15.7
R&D expenses	(Billion Yen)	3.2	3.2	6.4	13.2	3.6	3.8	7.4	14.6
Financial Liability balance at year end	(Billion Yen)	40.7	36.5	36.5	34.0	36.7	23.4	23.4	35.5
Net financial income and expenses	(Billion Yen)	1.1	0.6	1.7	3.2	1.2	0.5	1.7	2.9
No. of employees		8,017	7,992	7,992	7,524	7,573	7,615	7,615	8,150

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