

MARCH 2027 [FY2026]1Q FINANCIAL RESULT SUMMARY

1) Summary of Result and Forecast

(Unit: Billion Yen)

	March 2026 [FY2025]					March 2027 [FY2026]	
	Results					Results	Forecast
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Q4 (Jan-Mar)	Full Year (Apr-Mar)	Q1 (Apr-Jun)	Full Year (Apr-Mar)
Revenue	77.7	78.9	81.3	82.0	319.9	95.2	337.0
Business Profit (*1)	9.0	8.1	8.7	8.6	34.5	13.6	38.0
Operating Profit	8.6	7.9	8.4	10.6	35.5	14.2	37.5
Profit Attributable To Owners of Parent	7.4	5.8	6.4	8.3	28.0	10.9	28.5

2) Revenue and Business Profit by Business Segment

	March 2026 [FY2025]					March 2027 [FY2026]	
	Results					Results	Forecast
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Q4 (Jan-Mar)	Full Year (Apr-Mar)	Q1 (Apr-Jun)	Full Year (Apr-Mar)
[Semiconductor Materials]							
Revenue	24.4	26.8	27.4	27.8	106.4	34.2	117.5
Business Profit (*1)	4.8	5.4	5.3	5.3	20.7	8.0	23.5
[High Performance Plastics]							
Revenue	26.0	25.1	26.1	28.2	105.5	31.9	109.5
Business Profit (*1)	1.7	0.8	1.6	2.0	6.2	3.2	7.0
[Quality of Life Products]							
Revenue	27.1	26.7	27.6	25.8	107.2	28.9	109.0
Business Profit (*1)	3.7	3.0	3.3	2.9	12.9	3.8	13.0
[Others]							
Revenue	0.2	0.2	0.2	0.2	0.8	0.2	1.0
Business Profit (*1)	-1.2	-1.1	-1.4	-1.5	-5.3	-1.4	-5.5
[Total]							
Revenue	77.7	78.9	81.3	82.0	319.9	95.2	337.0
Business Profit (*1)	9.0	8.1	8.7	8.6	34.5	13.6	38.0

(*1) "Business profit" is calculated by deducting "Cost of sales" and "Selling, general and administrative expenses" from "Revenue"

3) Management Index

	March 2026 [FY2025]		March 2027 [FY2026]		Remarks
	1Q (Apr-Jun) Results	Full Year (Apr-Mar) Results	1Q (Apr-Jun) Results	Full Year (Apr-Mar) Forecast	
Earnings per share (Yen)	84.99	319.52	124.61	324.84	
ROA (%)	9.1	8.6	12.5	8.2	
ROE (%)	10.2	8.8	12.4	8.0	
Ratio of equity attributable to owners of parent (%)	69.0	71.7	71.4	72.6	
Capital expenditure (Billion Yen)	4.4	22.1	4.3	30.6	
Depreciation (Billion Yen)	3.4	14.3	3.8	15.5	
R&D expense (Billion Yen)	3.2	13.2	3.6	14.3	
Financial Liability balance at year end (Billion Yen)	40.7	34.0	36.7	29.6	
Net financial income and expenses (Billion Yen)	1.1	3.2	1.2	2.8	
No. of employees	8,017	7,524	7,573	7,670	