Financial Results for 1st Quarter of FY2026

August 3, 2026

Sumitomo Bakelite Co., Ltd.

SUMITOMO BAKELITE CO., LTD.

Outline of Financial Results for 1st Quarter of FY2026

Financial Results for 1st Quarter of FY2026 (Y/Y)

[Unit: Billion yen]

	1Q of FY2025 (1)	1Q of FY2026 (2)	Variance (Y/Y)	
			(2)-(1)	Ratio
Revenue	77.7	95.2	17.5	22.6%
Business Profit*	9.0	13.6	4.6	51.2%
Operating Profit	8.6	14.2	5.6	65.4%
Profit attributable to owners of parent	7.4	10.9	3.5	46.8%

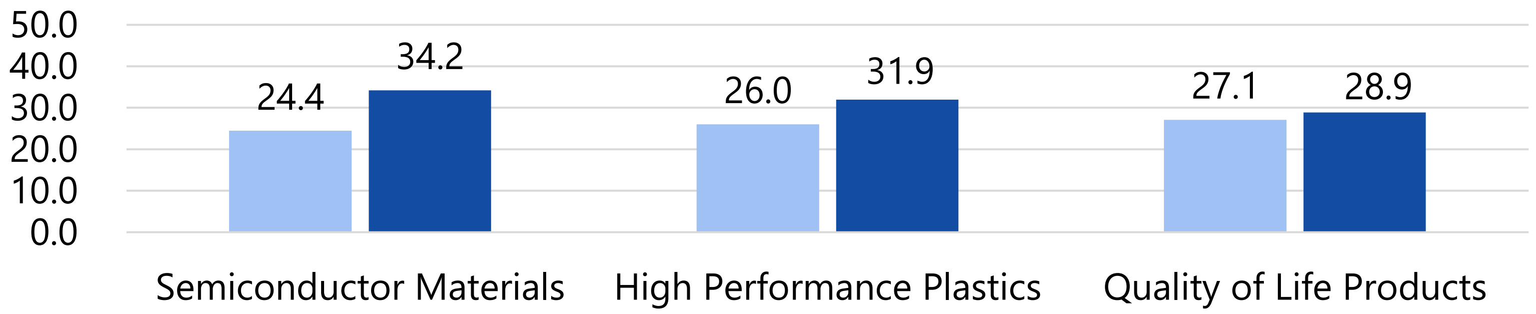
* "Business profit" is calculated by deducting "Cost of sales" and "Selling, general and administrative expenses" from "Revenue".

FOREX	1Q - FY2025	1Q - FY2026
JPY / USD	145.19	160.51
JPY / EUR	164.37	185.45

Revenue and Business Profit by Business Segment (Y/Y)

[Unit: Billion yen]

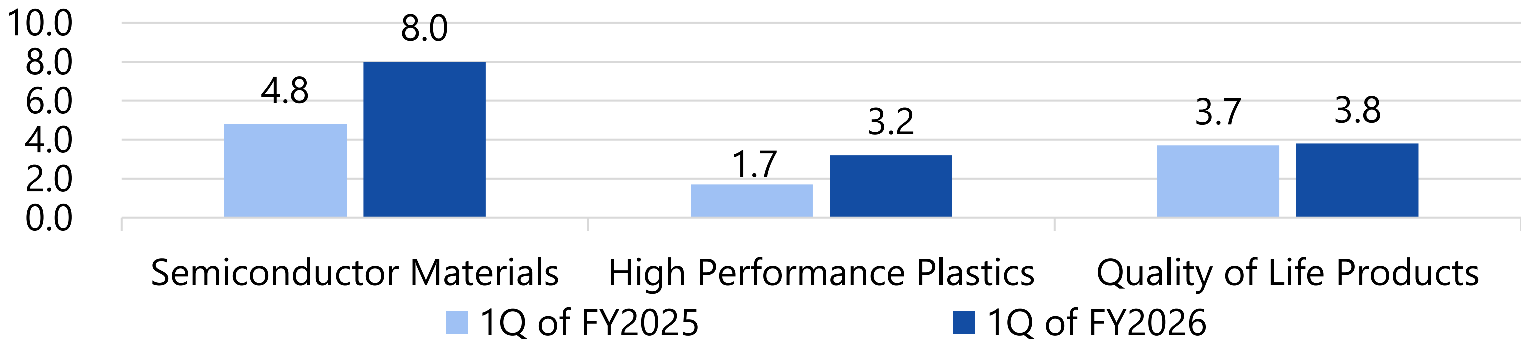
Revenue



0.2 / 0.2

Other / All

Business Profit



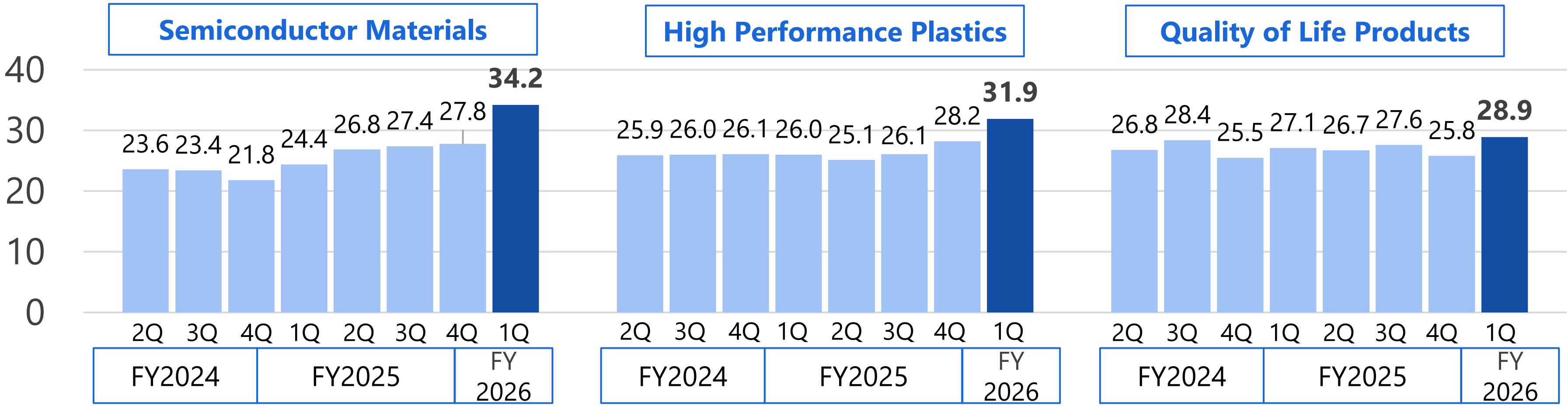
-1.2 / -1.4

Other / All

Quarterly Revenue by Business Segment

SUMITOMO BAKELITE CO., LTD.

[Unit: Billion yen]



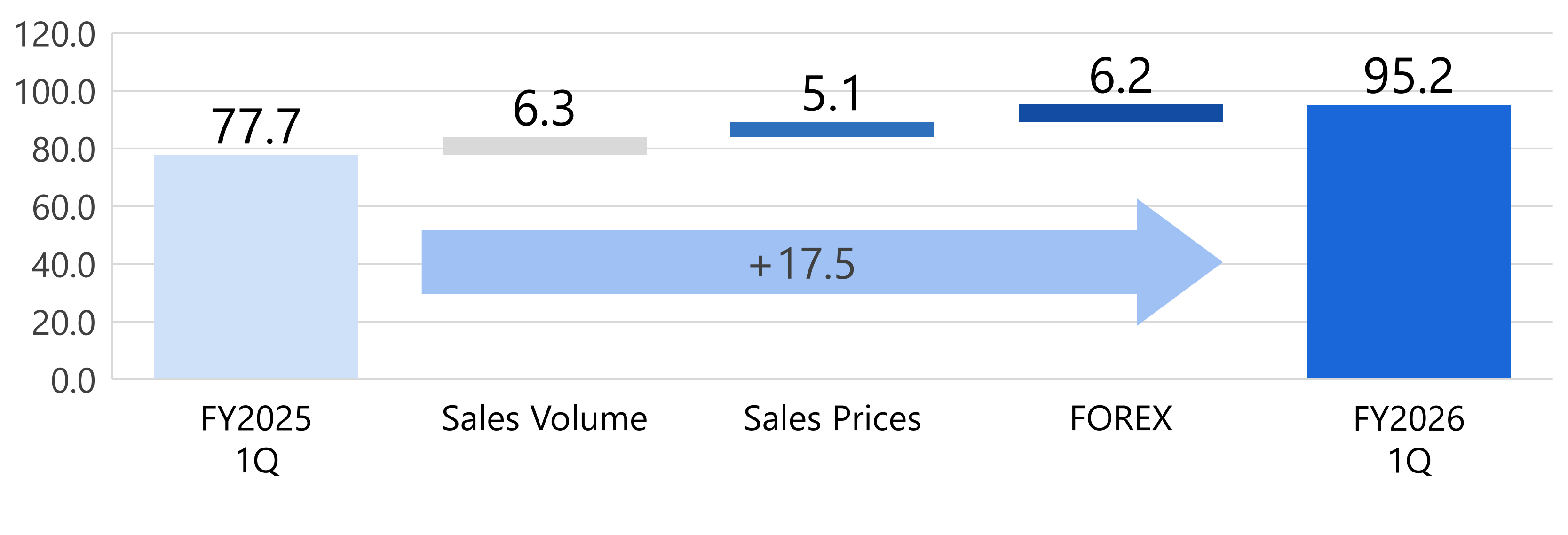
Overall, revenue trended upward, driven by selling price pass-through in response to higher raw material costs and the positive impact of yen depreciation

- Semiconductor Materials : Demand related to AI servers is increasing, with particularly strong demand for power devices.
  Demand in China continues to expand.
  The recovery in automotive applications in Southeast Asia is gaining momentum.
  Mobility 3 products are also performing well.
- High Performance Plastics : Performance remained strong, particularly in Asia.
  Demand for aircraft interior materials continues to recover.
- Quality of Life Products : Supported by customers' production increases and inventory replenishment, demand remained firm, especially for film and sheet products.

Analysis of Revenue (Y/Y)

SUMITOMO BAKELITE CO., LTD.

[Unit: Billion yen]

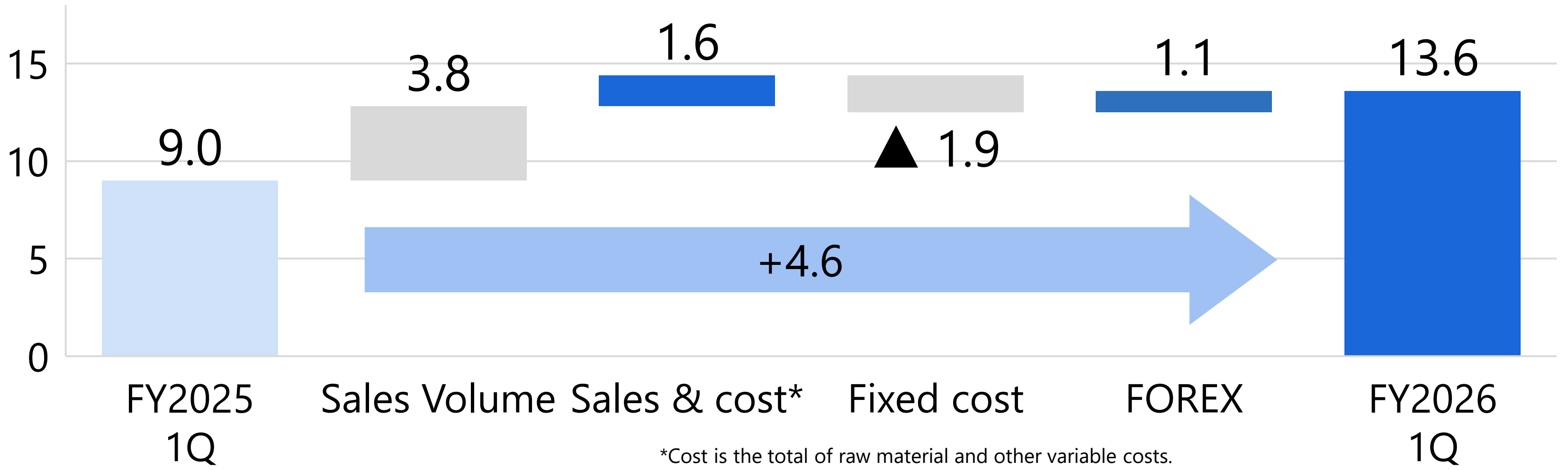


Segment	Sales Volume	Sales Prices	FOREX	Total
Semiconductor Materials	+4.3	+2.4	+3.2	+9.8
High Performance Plastics	+1.7	+1.6	+2.6	+5.9
Quality of Life Products	+0.3	+1.1	+0.5	+1.8

Analysis of Business Profit (Y/Y)

SUMITOMO BAKELITE CO., LTD.

[Unit: Billion yen]



*Cost is the total of raw material and other variable costs.

Segment	Sales Volume	Sales & cost*	Fixed cost	FOREX	Total
Semiconductor Materials	+2.7	+0.9	-1.1	+0.7	+3.2
High Performance Plastics	+1.2	+0.4	-0.4	+0.3	+1.5
Quality of Life Products	-0.1	+0.4	-0.2	+0.1	+0.1
Others	+0.0	0.0	-0.2	+0.0	-0.1

Financial Forecast for FY2026

*There is no change from Announcement on May 11, 2026

Financial Forecasts for FY2026 (Y/Y)

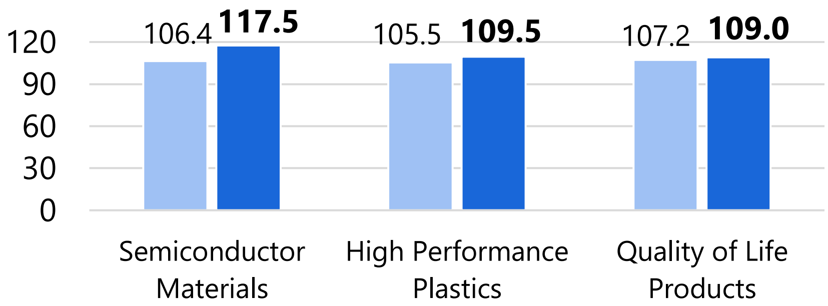
SUMITOMO BAKELITE CO., LTD.

[Unit: Billion yen]

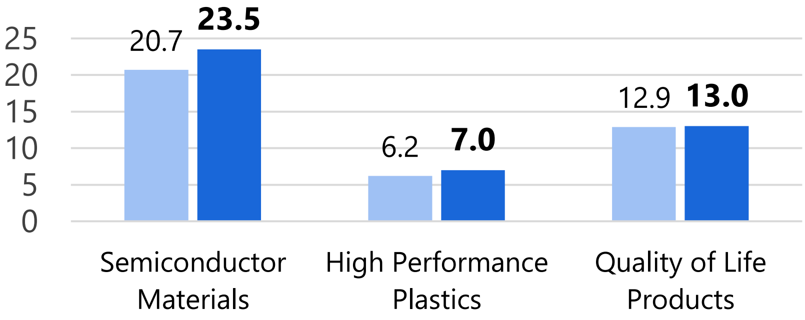
	FY2025 Result (1)	FY2026 Forecast (2)	Variance (2)-(1)	Variance Ratio
Forex (JPY / USD)	150.97	155.00	-	-
Revenue	319.9	**337.0**	17.1	5.4%
Business Profit	34.5	**38.0**	3.5	10.2%
Operating Profit	35.5	**37.5**	2.0	5.7%
Profit attributable to owners of the parent	28.0	**28.5**	0.5	1.7%

* "Business profit" is calculated by deducting "Cost of sales" and "Selling, general and administrative expenses" from "Revenue".

Revenue



Business Profit

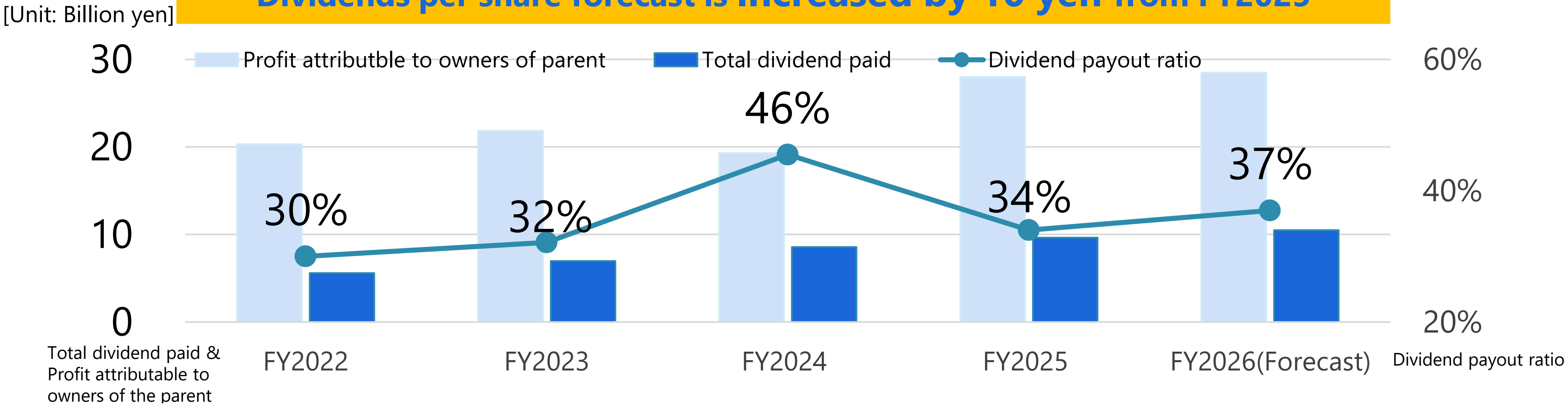


FY2025 (Result) FY2026 (Forecast)

Shareholder Returns

■ Dividends Forecast (FY2026) : 120.00 yen per share (Interim 60 yen / Year-end 60 yen)

Dividends per share forecast is increased by 10 yen from FY2025



Stable and continuous distribution of profits to shareholders

Dividends*1 (yen) /share	FY2022	FY2023	FY2024	FY2025	FY2026 (Forecast)
Interim	30.00	35.00	45.00	50.00	**60.00**
Year-end	35.00	40.00	50.00*2	60.00	**60.00**
Total	**65.00**	**75.00**	**95.00**	**110.0**	**120.00**

*1: A two-for-one common stock split was issued on April 1, 2024. The above dividend (yen/share) is calculated assuming the stock split occurred at the beginning of FY2022.
*2: 5.00 yen of Commemorative Dividend for 70th Anniversary of Founding on March 1, 2025 is included.

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