



Financial Results for 3rd Quarter of FY2025

February 2, 2026

Sumitomo Bakelite Co., Ltd.

Toshiya Hirai, Director, Managing Executive Officer



Outline of Financial Results for 3rd Quarter of FY2025

Financial Results for 3rd Quarter of FY2025 (Y/Y)

[Unit: Billion yen]

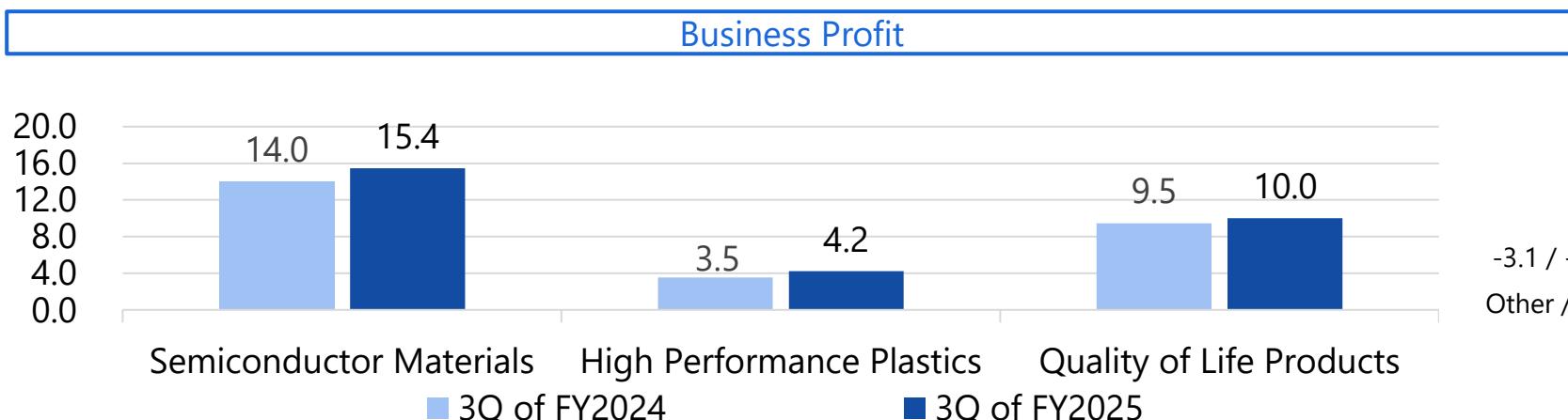
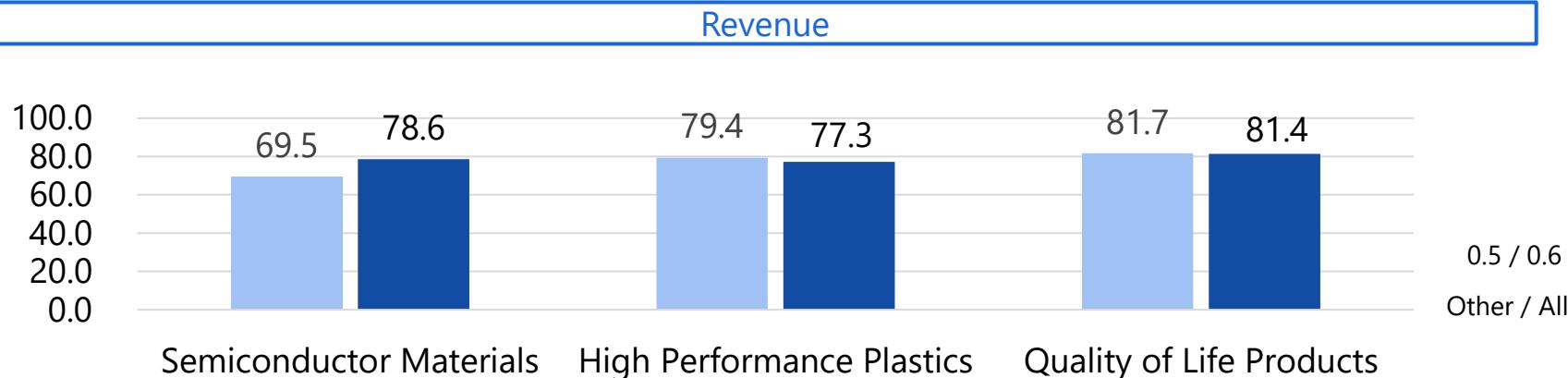
	3Q of FY2024	3Q of FY2025	Variance (Y/Y)	
	(1)	(2)	(2)-(1)	Ratio
Revenue	231.1	237.8	6.7	2.9%
Business Profit*	23.9	25.9	2.0	8.2%
Operating Profit	18.2	24.8	6.6	36.2%
Profit attributable to owners of parent	12.9	19.7	6.8	53.2%

* "Business profit" is calculated by deducting "Cost of sales" and "Selling, general and administrative expenses" from "Revenue".

FOREX	3Q - FY2024	3Q - FY2025
JPY / USD	152.87	149.33
JPY / EUR	164.91	171.84

Revenue and Business Profit by Business Segment (Y/Y)

[Unit: Billion yen]

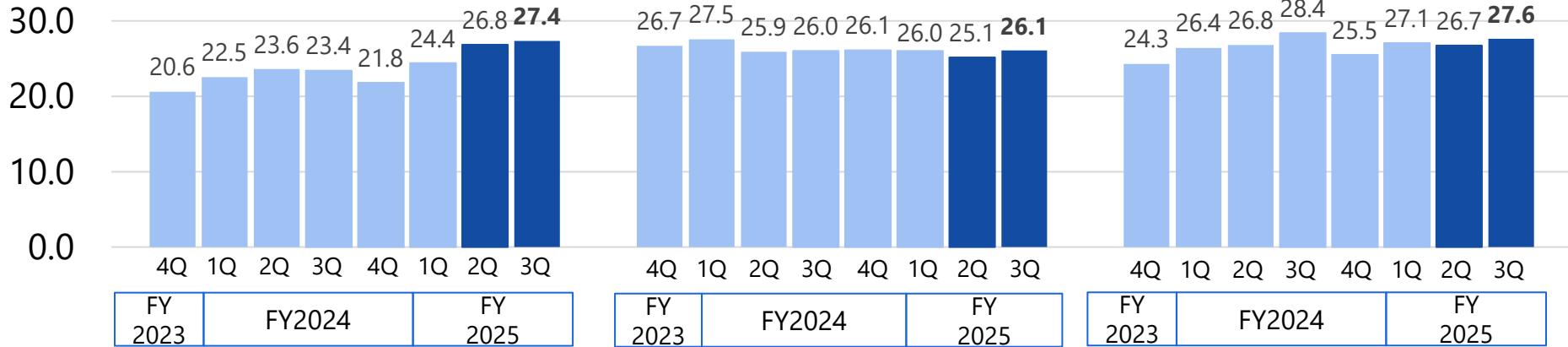


Quarterly Revenue by Business Segment

Semiconductor Materials

High Performance Plastics

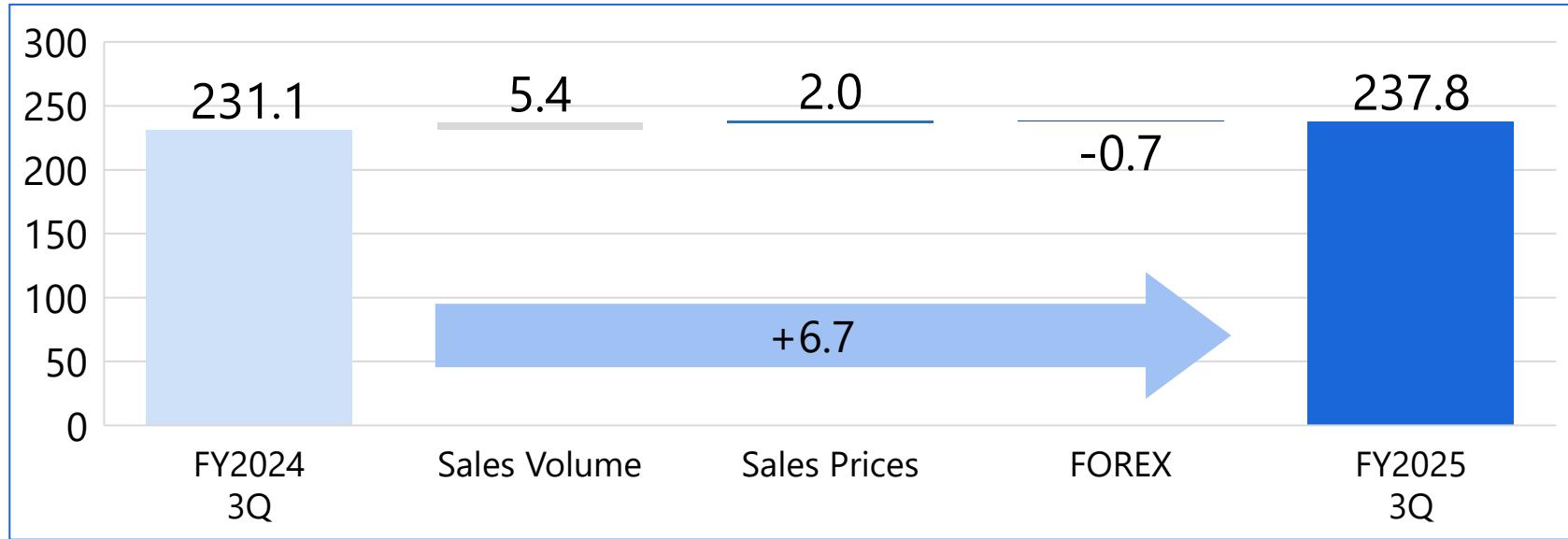
Quality of Life Products



- Semiconductor Materials : The Chinese market remains strong. AI-related applications are also expanding and the memory market is performing well.
- High Performance Plastics : The Asian market is steady, while the recovery in aircraft demand is progressing in North America.
- Quality of Life Products : Overall, performance remains solid, driven primarily by films & sheets, and healthcare-related products.

Analysis of Revenue (Y/Y)

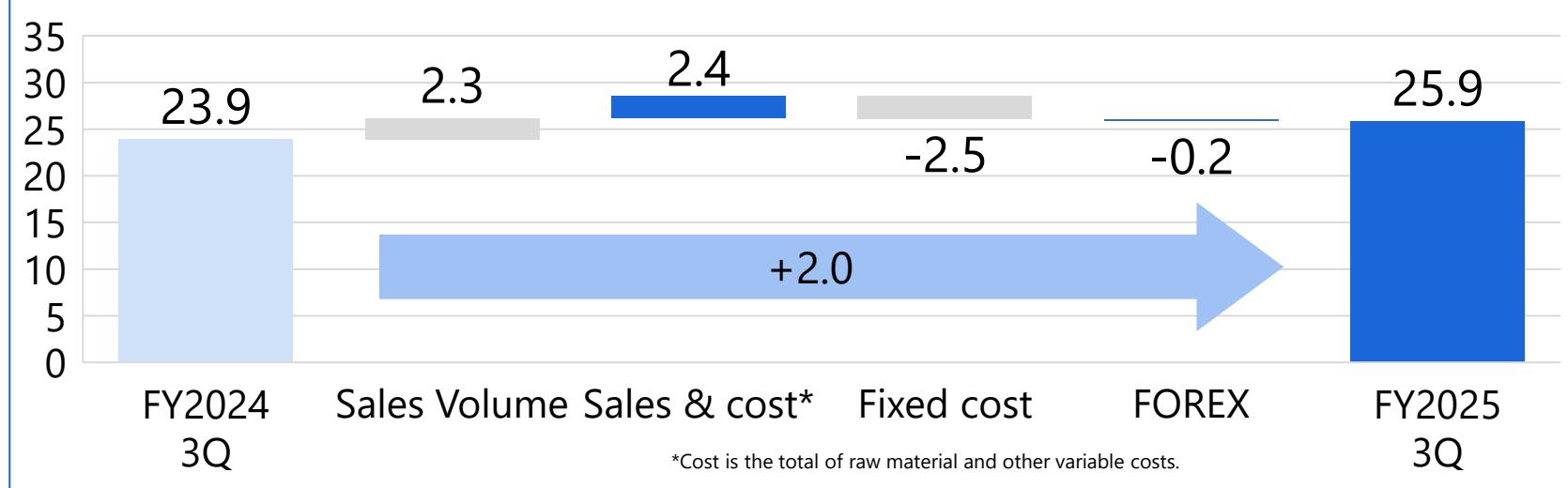
[Unit: Billion yen]



Segment	Sales Volume	Sales Prices	FOREX	Total
Semiconductor Materials	+8.5	+1.2	-0.5	+9.1
High Performance Plastics	-1.7	-0.4	-0.0	-2.1
Quality of Life Products	-1.4	+1.3	-0.2	-0.3

Analysis of Business Profit (Y/Y)

[Unit: Billion yen]



Segment	Sales Volume	Sales & cost*	Fixed cost	FOREX	Total
Semiconductor Materials	+3.3	-0.5	-1.2	-0.2	+1.4
High Performance Plastics	+0.2	+1.7	-1.2	+0.0	+0.7
Quality of Life Products	-1.3	+1.1	+0.6	+0.0	+0.5
Others	+0.0	0.0	-0.7	0.0	-0.7

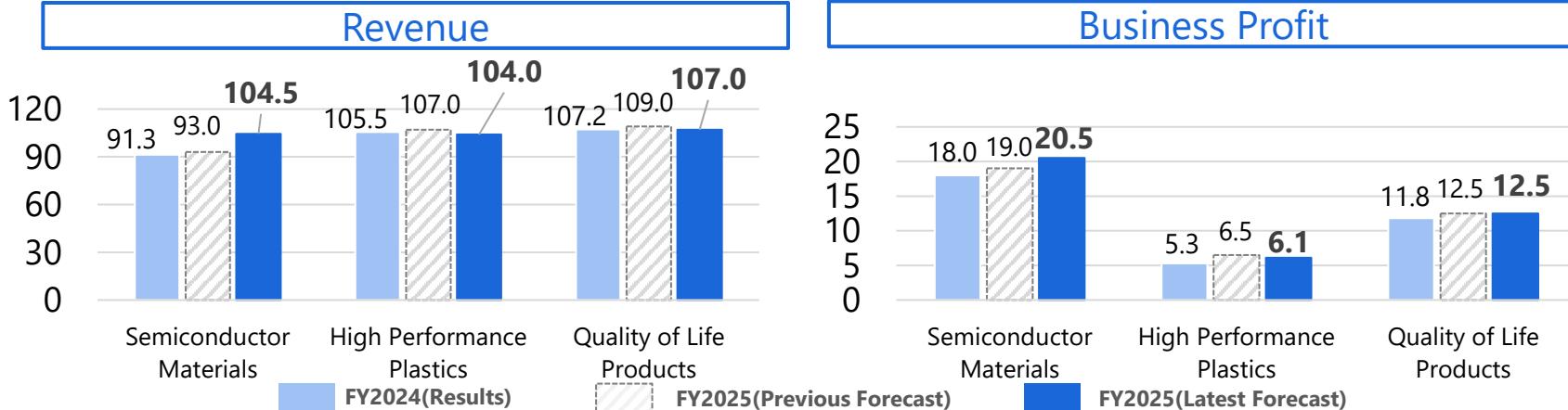


Financial Forecasts and Shareholder Returns for FY2025

Financial Forecasts for FY2025 (Revised)

	FY2024 Results	FY2025 Previous Forecast (1) Announced on May 12th, 2025	FY2025 Latest Forecast (2) Announced on Feb 2nd, 2026	Variance	
				(2)-(1)	Ratio
Revenue	304.8	310.0	316.5	6.5	2.1%
Business Profit	30.8	32.5	34.0	1.5	4.6%
Operating Profit	24.8	31.0	32.5	1.5	4.8%
Profit attributable to owners of the parent	19.3	23.5	25.5	2.0	8.5%

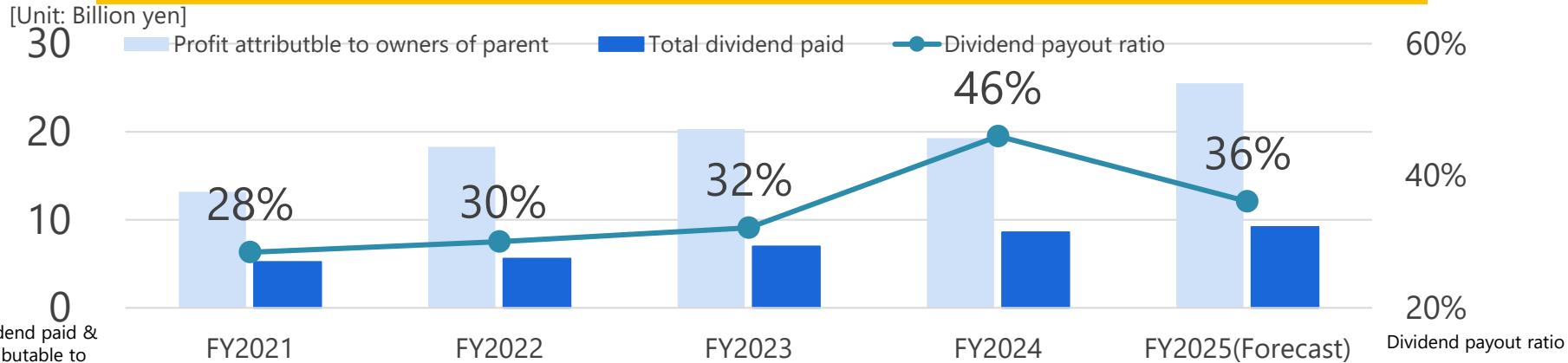
* "Business profit" is calculated by deducting "Cost of sales" and "Selling, general and administrative expenses" from "Revenue".



Shareholder Returns

■ Dividends Forecast (FY2024) : 105.00 yen per share (Interim 50 yen / Year-end 55 yen)

Dividends per share forecast is increased by 10 yen from FY2024



Dividends (yen /share)*1	FY2021	FY2022	FY2023	FY2024	FY2025 (Forecast)
Interim	25.00	30.00	35.00	45.00	50.00
Year-end	30.00	35.00	40.00	50.00*2	55.00
Total	55.00	65.00	75.00	95.00	105.00

*1: A two-for-one common stock split was issued on April 1, 2024.

The above dividend (yen/share) is calculated assuming the stock split occurred at the beginning of FY2021.

*2: Includes a 5-yen commemorative dividend for the 70th anniversary (March 1, 2025).



SUMITOMO BAKELITE CO., LTD.

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