

MARCH 2026 [FY2025]2Q FINANCIAL RESULT SUMMARY

1) Summary of Results and Forecasts

(Unit: Billion Yen)

	March 2025 [FY2024] Results							March 2026 [FY2025]			
	1H			2H			Full Year (Apr-Mar)	1H Results			Forecast Full year (Apr-Mar)
	1Q (Apr-Jun)	2Q (Jul-Sep)	Total	3Q (Oct-Dec)	4Q (Jan-Mar)	Total		1Q (Apr-Jun)	2Q (Jul-Sep)	Total	
Revenue	76.7	76.5	153.1	78.0	73.7	151.6	304.8	77.7	78.9	156.5	310.0
Business profit (*1)	7.9	7.9	15.8	8.1	6.9	15.0	30.8	9.0	8.1	17.1	32.5
Operating profit	8.2	7.5	15.7	2.6	6.6	9.1	24.8	8.6	7.9	16.5	31.0
Profit attributable to owners of parent	7.0	5.7	12.7	0.1	6.4	6.5	19.3	7.4	5.8	13.3	23.5

2) Revenue and Business Profit by Business Segment

(Unit: Billion Yen)

	March 2025 [FY2024] Results							March 2026 [FY2025]			
	1H			2H			Full Year (Apr-Mar)	1H Results			Forecast Full year (Apr-Mar)
	1Q (Apr-Jun)	2Q (Jul-Sep)	Total	3Q (Oct-Dec)	4Q (Jan-Mar)	Total		1Q (Apr-Jun)	2Q (Jul-Sep)	Total	
[Semiconductor Materials]											
Revenue	22.5	23.6	46.1	23.4	21.8	45.2	91.3	24.4	26.8	51.3	93.0
Business profit (*1)	4.6	4.8	9.4	4.6	4.0	8.6	18.0	4.8	5.4	10.2	19.0
[High Performance Plastics]											
Revenue	27.5	25.9	53.4	26.0	26.1	52.1	105.5	26.0	25.1	51.2	107.0
Business profit (*1)	1.7	0.8	2.5	1.0	1.7	2.7	5.3	1.7	0.8	2.6	6.5
[Quality of Life Products]											
Revenue	26.4	26.8	53.2	28.4	25.5	54.0	107.2	27.0	26.7	53.8	109.0
Business profit (*1)	2.6	3.4	6.0	3.4	2.3	5.8	11.8	3.7	3.0	6.7	12.5
[Others]											
Revenue	0.2	0.2	0.4	0.2	0.2	0.4	0.8	0.2	0.2	0.3	1.0
Business profit (*1)	-1.0	-1.1	-2.1	-1.0	-1.1	-2.1	-4.2	-1.2	-1.1	-2.4	-5.5
[Total]											
Revenue	76.7	76.5	153.1	78.0	73.7	151.6	304.8	77.7	78.9	156.5	310.0
Business profit (*1)	7.9	7.9	15.8	8.1	6.9	15.0	30.8	9.0	8.1	17.1	32.5

(*1) "Business profit" is calculated by deducting "Cost of sales" and "Selling, general and administrative expenses" from "Revenue".

3) Management Index

	March 2025 [FY2024] Results				March 2026 [FY2025]			
	1H			Full Year (Apr-Mar) Results	1H Results			Full Year (Apr-Mar) Forecast
	1Q (Apr-Jun)	2Q (Jul-Sep)	Total		1Q (Apr-Jun)	2Q (Jul-Sep)	Total	
Earnings per share (Yen)	75.16	61.64	136.80	208.91	84.99	66.66	151.65	268.16
ROA (%)	8.5	7.2	8.0	6.7	9.1	7.8	8.4	7.5
ROE (%)	9.0	7.4	8.4	6.5	10.2	7.8	8.9	8.0
Ratio of equity attributable to owners of parent (%)	70.8	71.0	71.0	69.6	69.0	69.8	69.8	69.3
Capital expenditure (Billion Yen)	3.5	5.4	8.9	17.6	4.2	5.3	9.5	20.1
Depreciation (Billion Yen)	3.5	3.4	6.9	14.0	3.4	3.5	6.9	14.2
R&D expenses (Billion Yen)	3.3	3.2	6.5	13.1	3.2	3.2	6.4	13.7
Financial Liability balance at year end (Billion Yen)	43.7	36.6	36.6	35.5	40.7	36.5	36.5	41.8
Net financial income and expenses (Billion Yen)	1.2	0.8	2.0	3.7	1.1	0.6	1.7	3.1
No. of employees	8,091	8,049	8,049	7,981	8,017	7,992	7,992	7,570