

**MARCH 2020 [FY2019]**  
**Q2 FINANCIAL RESULT SUMMARY**

**November 2019**

# 1) Summary of Result and Forecast [IFRS]

(Unit: Billion Yen)

	March 2019 [FY2018] Results				March 2020 [FY2019]			
	H1 (Apr-Sep)			Full Year (Apr-Mar)	H1 (Apr-Sep) Results			Full year (Apr-Mar) Forecast
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Total		Q1 (Apr-Jun)	Q2 (Jul-Sep)	Total	
Revenue	54.5	53.9	108.3	213.0	<b>52.3</b>	<b>52.7</b>	<b>105.0</b>	205.0
Business Profit (*1)	5.3	4.2	9.5	17.3	<b>4.4</b>	<b>4.1</b>	<b>8.5</b>	16.0
Profit Before Tax	5.6	4.1	9.6	19.5	<b>4.9</b>	<b>4.2</b>	<b>9.0</b>	-
Profit Attributable To Owners of Parent	4.1	2.9	7.0	15.1	<b>3.9</b>	<b>3.4</b>	<b>7.3</b>	12.3

(\*1) "Business profit" is calculated by deducting "Cost of sales" and "Selling, general and administrative expenses" from "Revenue"

## 2) Revenue by business segment [IFRS]

(Unit: Billion Yen)

	March 2019 [FY2018] Results				March 2020 [FY2019]			
	H1 (Apr-Sep)			Full Year (Apr-Mar)	H1 (Apr-Sep) Results			Full year (Apr-Mar) Forecast
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Total		Q1 (Apr-Jun)	Q2 (Jul-Sep)	Total	
[Semiconductor Materials]								
Revenue	13.1	13.0	26.1	48.9	<b>12.1</b>	<b>12.7</b>	<b>24.8</b>	48.2
Business Profit (*1)	2.5	2.3	4.8	8.0	<b>2.0</b>	<b>2.1</b>	<b>4.1</b>	7.6
[High Performance Plastics]								
Revenue	24.2	23.5	47.7	93.8	<b>22.1</b>	<b>21.3</b>	<b>43.4</b>	83.8
Business Profit (*1)	2.2	1.4	3.6	6.7	<b>1.5</b>	<b>1.2</b>	<b>2.7</b>	4.8
[Quality of Life Products]								
Revenue	17.0	17.1	34.1	69.5	<b>18.0</b>	<b>18.4</b>	<b>36.4</b>	72.3
Business Profit (*1)	1.3	1.2	2.5	5.4	<b>1.6</b>	<b>1.6</b>	<b>3.2</b>	6.5
[Others]								
Revenue	0.2	0.2	0.4	0.8	<b>0.2</b>	<b>0.2</b>	<b>0.3</b>	0.7
Business Profit (*1)	<b>-0.7</b>	<b>-0.7</b>	<b>-1.4</b>	<b>-2.8</b>	<b>-0.7</b>	<b>-0.8</b>	<b>-1.5</b>	<b>-2.9</b>
[Total]								
Revenue	54.5	53.9	108.3	213.0	<b>52.3</b>	<b>52.7</b>	<b>105.0</b>	205.0
Business Profit (*1)	5.3	4.2	9.5	17.3	<b>4.4</b>	<b>4.1</b>	<b>8.5</b>	16.0

(\*1) "Business profit" is calculated by deducting "Cost of sales" and "Selling, general and administrative expenses" from "Revenue"

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