

**MARCH 2019 [FY2018]**  
**Q3 FINANCIAL RESULT SUMMARY**

**February 2019**

# 1) Summary of Result and Forecast [IFRS]

(Unit: Billion Yen)

	March 2018 [FY2017] Results					March 2019 [FY2018]				
	Q1-Q3 Results				Full Year (Apr-Mar)	Q1-Q3 Results				Full year (Apr-Mar) Forecast
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Total		Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Total	
Revenue	52.6	52.3	53.8	158.7	211.8	<b>54.5</b>	<b>53.9</b>	<b>54.8</b>	<b>163.1</b>	220.0
Business Profit (*1)	5.3	4.9	5.4	15.6	19.3	<b>5.3</b>	<b>4.2</b>	<b>5.0</b>	<b>14.5</b>	20.0
Operating profit	5.2	4.8	5.2	15.1	18.6	<b>5.2</b>	<b>3.9</b>	<b>4.9</b>	<b>14.0</b>	-
Profit Before Tax	5.5	4.9	5.5	15.8	19.5	<b>5.6</b>	<b>4.1</b>	<b>5.2</b>	<b>14.8</b>	-
Profit Attributable To Owners of Parent	4.1	3.5	4.2	11.8	15.1	<b>4.1</b>	<b>2.9</b>	<b>3.8</b>	<b>10.8</b>	14.5

(\*1) "Business profit" is calculated by deducting "Cost of sales" and "Selling, general and administrative expenses" from "Revenue"

## 2) Revenue by business segment [IFRS]

(Unit: Billion Yen)

	March 2018 [FY2017] Results					March 2019 [FY2018]				
	Q1-Q3 Results				Full Year (Apr-Mar)	Q1-Q3 Results				Full year (Apr-Mar) Forecast
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Total		Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Total	
[Semiconductor Materials]										
Revenue	12.7	13.0	13.2	38.9	51.7	<b>13.1</b>	<b>13.0</b>	<b>12.2</b>	<b>38.3</b>	52.6
Business Profit (*1)	2.3	2.3	2.5	7.2	9.5	<b>2.5</b>	<b>2.3</b>	<b>2.0</b>	<b>6.8</b>	9.8
[High Performance Plastics]										
Revenue	23.2	22.4	23.0	68.6	92.6	<b>24.2</b>	<b>23.5</b>	<b>23.5</b>	<b>71.3</b>	97.1
Business Profit (*1)	2.3	1.8	1.9	6.1	7.6	<b>2.2</b>	<b>1.4</b>	<b>1.7</b>	<b>5.3</b>	7.8
[Quality of Life Products]										
Revenue	16.5	16.7	17.4	50.7	66.9	<b>17.0</b>	<b>17.1</b>	<b>18.8</b>	<b>53.0</b>	69.5
Business Profit (*1)	1.4	1.4	1.6	4.4	5.1	<b>1.3</b>	<b>1.2</b>	<b>2.0</b>	<b>4.5</b>	5.2
[Others]										
Revenue	0.2	0.2	0.2	0.5	0.7	<b>0.2</b>	<b>0.2</b>	<b>0.2</b>	<b>0.6</b>	0.8
Business Profit (*1)	-0.7	-0.7	-0.8	-2.1	-3.0	<b>-0.7</b>	<b>-0.7</b>	<b>-0.7</b>	<b>-2.1</b>	-2.8
[Total]										
Revenue	52.6	52.3	53.8	158.7	211.8	<b>54.5</b>	<b>53.9</b>	<b>54.8</b>	<b>163.1</b>	220.0
Business Profit (*1)	5.3	4.9	5.4	15.6	19.3	<b>5.3</b>	<b>4.2</b>	<b>5.0</b>	<b>14.5</b>	20.0

(\*1) "Business profit" is calculated by deducting "Cost of sales" and "Selling, general and administrative expenses" from "Revenue"

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