

[Reference Translation]

March 24, 2016

To whom it may concern:

Company Name: Sumitomo Bakelite Co., Ltd.

Representative: Shigeru Hayashi, President

(Securities Code: 4203)

Contact Person: Noriyoshi Honda

Manager of Corporate General Affairs Div.

Notice Regarding Retirement of Repurchased Shares

Sumitomo Bakelite Co., Ltd. hereby announces that the Company decided to retire its own shares at the meeting of the Board of Directors held on March 24, 2016 pursuant to the provisions of Article 178 of the Companies Act.

1. Class of shares to be retired: Common stock
2. Total number of shares to be retired: 15,000,000 shares
(5.70% of the total number of shares issued before the retirement)
3. Scheduled date of retirement: April 14, 2016

(Reference)

The total number of shares issued after the retirement will be 247,952,394 shares.

END