

# **FINANCIAL RESULT SUMMARY**

**— MARCH 2024 [FY2023] 3Q RESULTS—**

 **SUMITOMO BAKELITE CO., LTD.**

## MARCH 2024 [FY2023]3Q FINANCIAL RESULT SUMMARY

### 1) Summary of Results and Forecasts

(Unit: Billion Yen)

	March 2023 [FY2022] Results					March 2024 [FY2023]				Forecast Full year (Apr- Mar)
	1Q (Apr-Jun)	2Q (Jul-Sep)	3Q (Oct-Dec)	4Q (Jan-Mar)	Full Year (Apr-Mar)	1Q - 3Q Results			Total	
						1Q (Apr-Jun)	2Q (Jul-Sep)	3Q (Oct-Dec)		
Revenue	71.7	71.7	73.2	68.3	284.9	70.3	71.7	73.5	<b>215.5</b>	288.0
Business profit (*1)	6.9	5.8	7.7	5.1	25.4	6.6	6.2	7.9	<b>20.7</b>	27.0
Profit attributable to owners of parent	4.7	4.5	6.9	4.1	20.3	5.7	5.4	7.0	<b>18.0</b>	21.5

### 2) Revenue and Business Profit by Business Segment

(Unit: Billion Yen)

	March 2023 [FY2022] Results					March 2024 [FY2023]				Forecast Full year (Apr- Mar)
	1Q (Apr-Jun)	2Q (Jul-Sep)	3Q (Oct-Dec)	4Q (Jan-Mar)	Full Year (Apr-Mar)	1Q - 3Q Results			Total	
						1Q (Apr-Jun)	2Q (Jul-Sep)	3Q (Oct-Dec)		
[Semiconductor Materials]										
Revenue	21.2	20.6	19.7	18.0	79.5	20.2	21.1	21.1	<b>62.3</b>	81.2
Business profit (*1)	4.5	4.3	3.9	2.6	15.3	4.2	4.2	4.2	<b>12.6</b>	16.5
[High Performance Plastics]										
Revenue	25.9	24.9	26.2	25.3	102.4	24.3	24.5	26.0	<b>74.7</b>	102.3
Business profit (*1)	1.1	0.0	1.7	1.7	4.6	1.1	0.7	1.5	<b>3.2</b>	4.7
[Quality of Life Products]										
Revenue	24.4	26.0	27.1	24.7	102.3	25.7	25.9	26.3	<b>77.8</b>	103.8
Business profit (*1)	2.0	2.4	3.0	1.8	9.2	2.3	2.3	3.1	<b>7.7</b>	9.9
[Others]										
Revenue	0.2	0.2	0.2	0.2	0.8	0.2	0.2	0.2	<b>0.5</b>	0.7
Business profit (*1)	-0.9	-0.9	-0.9	-1.0	-3.7	-0.9	-0.9	-0.9	<b>-2.8</b>	-4.1
[Total]										
Revenue	71.7	71.7	73.2	68.3	284.9	70.3	71.7	73.5	<b>215.5</b>	288.0
Business profit (*1)	6.9	5.8	7.7	5.1	25.4	6.6	6.2	7.9	<b>20.7</b>	27.0

(\*1) "Business profit" is calculated by deducting "Cost of sales" and "Selling, general and administrative expenses" from "Revenue".

3) Management Index

	March 2023 [FY2022] Results					Full Year (Apr-Mar) Results	March 2024 [FY2023]					
	1Q - 3Q Results				Total		1Q - 3Q Results				Total	Full Year (Apr-Mar) Forecast
	1Q (Apr-Jun)	2Q (Jul-Sep)	3Q (Oct-Dec)				1Q (Apr-Jun)	2Q (Jul-Sep)	3Q (Oct-Dec)			
Earnings per share (Yen)	100.11	96.05	147.17	343.32	431.19	121.57	114.80	149.36	385.56	459.84		
ROA (%)	6.8	6.5	9.3	7.6	7.1	7.8	7.0	8.6	8.0	7.9		
ROE (%)	7.9	7.3	11.1	9.0	8.4	8.7	7.8	10.0	9.0	8.0		
Ratio of equity attributable to owners of parent (%)	64.9	66.4	66.6	66.6	67.5	67.4	68.0	68.3	68.3	68.5		
Capital expenditure (Billion Yen)	4.2	5.5	4.1	13.9	18.3	5.0	5.9	6.3	17.1	22.1		
Depreciation (Billion Yen)	3.5	3.4	3.4	10.4	13.8	3.3	3.4	3.5	10.2	13.9		
R&D expenses (Billion Yen)	2.9	2.9	2.9	8.7	11.6	3.0	3.3	3.1	9.3	12.3		
Financial Liability balance at year end (Billion Yen)	54.1	49.9	48.9	48.9	48.5	54.8	52.8	53.0	53.0	53.5		
Net financial income and expenses (Billion Yen)	0.4	0.3	0.6	1.3	2.1	0.8	0.9	1.1	2.8	3.5		
No. of employees	7,999	8,051	8,032	8,032	8,044	8,018	7,969	8,011	8,011	8,028		