

MARCH 2018 [FY2017]
Q3 FINANCIAL RESULT SUMMARY

February 2018

1) Summary of Result and Forecast

(Unit: Billion Yen)

	March 2017 [FY2016] Results					March 2018 [FY2017] Results				
	Q1-Q3				Full Year	Q1-Q3				Full Year
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Total (Apr-Dec)		Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Total (Apr-Dec)	
Net Sales	49.2	48.2	50.4	147.8	198.2	52.5	52.3	53.5	158.3	210.0
Operating Income	3.7	3.6	4.3	11.6	16.9	5.0	4.4	4.8	14.2	18.0
(Inc. amortization of actuarial differences)	-	-	-	-	1.3	-	-	-	-	-
Adjusted Operating Income (*1)	3.7	3.6	4.3	11.6	15.5	5.0	4.4	4.8	14.2	18.0
Ordinary Income	3.9	3.6	4.5	12.0	17.3	5.2	4.5	5.0	14.7	18.4
(Inc. amortization of actuarial differences)	-	-	-	-	1.3	-	-	-	-	-
Adjusted Ordinary Income (*1)	3.9	3.6	4.5	12.0	16.0	5.2	4.5	5.0	14.7	18.4
Profit Attributable to Owners of Parent	2.7	2.5	1.7	7.0	10.6	3.7	3.0	3.9	10.6	11.5
(Inc. amortization of actuarial differences)	-	-	-	-	0.9	-	-	-	-	-
Adjusted Profit Attributable to Owners of Parent (*1)	2.7	2.5	1.7	7.0	9.7	3.7	3.0	3.9	10.6	11.5

(*1) Figures excluding the special factor (Amortization of actuarial differences of retirement benefit accounting)

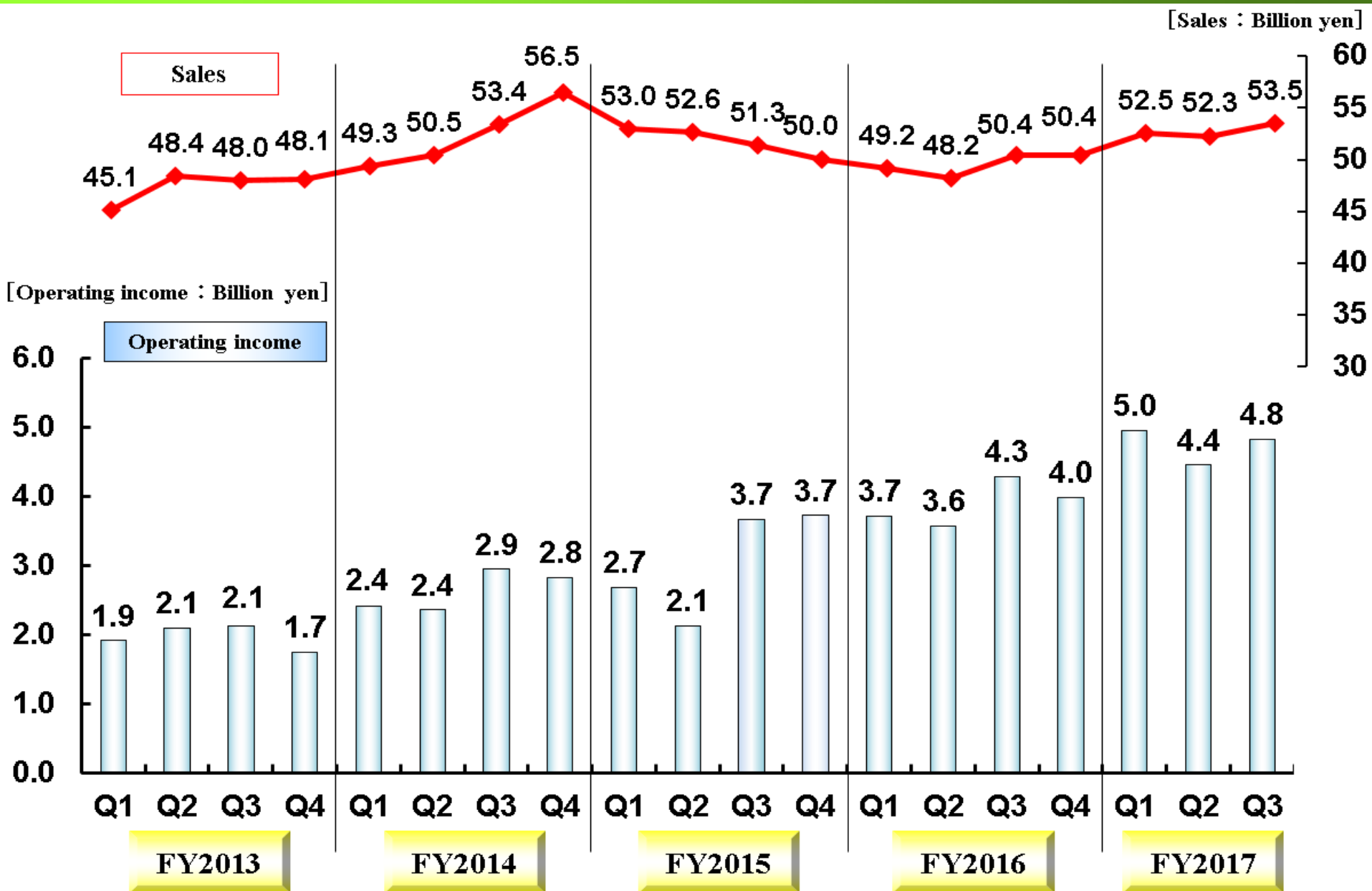
2) Sales and Operating Income by business segment

(Unit: Billion Yen)

	March 2017 [FY2016] Results					March 2018 [FY2017] Results				
	Q1-Q3				Full Year (Apr-Mar)	Q1-Q3				Full Year (Apr-Mar)
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Total (Apr-Dec)		Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Total (Apr-Dec)	
[Semiconductor Materials]										
Net Sales	11.6	11.8	12.0	35.4	47.2	12.7	12.9	13.2	38.8	51.1
Operating Income	1.8	1.9	2.0	5.8	7.8	2.3	2.3	2.5	7.1	9.1
(Inc. amortization of actuarial differences)	-	-	-	-	0.3	-	-	-	-	-
Adjusted Operating Income (*1)	1.8	1.9	2.0	5.8	7.5	2.3	2.3	2.5	7.1	9.1
[High Performance Plastics]										
Net Sales	21.8	20.0	21.1	62.9	85.3	23.1	22.5	22.9	68.4	91.0
Operating Income	1.8	1.3	1.6	4.7	7.2	1.9	1.5	1.6	5.0	6.6
(Inc. amortization of actuarial differences)	-	-	-	-	0.3	-	-	-	-	-
Adjusted Operating Income (*1)	1.8	1.3	1.6	4.7	6.8	1.9	1.5	1.6	5.0	6.6
[Quality of Life Products]										
Net Sales	15.7	16.2	17.1	48.9	64.9	16.6	16.7	17.2	50.5	67.2
Operating Income	0.8	1.0	1.4	3.1	4.5	1.4	1.4	1.5	4.2	5.1
(Inc. amortization of actuarial differences)	-	-	-	-	0.6	-	-	-	-	-
Adjusted Operating Income (*1)	0.8	1.0	1.4	3.1	3.9	1.4	1.4	1.5	4.2	5.1
[Others]										
Net Sales	0.2	0.2	0.2	0.5	0.7	0.2	0.2	0.2	0.5	0.7
Operating Income	-0.7	-0.7	-0.7	-2.0	-2.5	-0.7	-0.7	-0.8	-2.1	-2.8
(Inc. amortization of actuarial differences)	-	-	-	-	0.1	-	-	-	-	-
Adjusted Operating Income (*1)	-0.7	-0.7	-0.7	-2.0	-2.6	-0.7	-0.7	-0.8	-2.1	-2.8
[Total]										
Net Sales	49.2	48.2	50.4	147.8	198.2	52.5	52.3	53.5	158.3	210.0
Operating Income	3.7	3.6	4.3	11.6	16.9	5.0	4.4	4.8	14.2	18.0
(Inc. amortization of actuarial differences)	-	-	-	-	1.3	-	-	-	-	-
Adjusted Operating Income (*1)	3.7	3.6	4.3	11.6	15.5	5.0	4.4	4.8	14.2	18.0

(*1) Figures excluding the special factor (Amortization of actuarial differences of retirement benefit accounting)

【Reference】 Quarterly Performance



*Exclusive of actuarial differences of retirement benefit accounting and the effect of the financial year-end change at some of our consolidated subsidiaries.

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