

**MARCH 2016 [FY2015]
Q2 FINANCIAL RESULT SUMMARY**

November 2015

1) Summary of Result and Forecast

(Unit: Billion Yen)

	March 2015 [FY2014] Results (*2)				March 2016 [FY2015]			
	H1 (Apr-Sep)			Full Year (Apr-Mar)	H1 (Apr-Sep) Results			Forecast
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Total		Q1 (Apr-Jun)	Q2 (Jul-Sep)	Total	Full Year (Apr-Mar)
Net Sales	49.3	50.5	99.8	209.7	53.0	52.6	105.6	210.0
Operating Income	2.4	2.4	4.8	10.9	2.7	2.1	4.8	11.0
(Inc. amortization of actuarial differences)	—	—	—	0.4	—	—	—	—
Adjusted Operating Income (*1)	2.4	2.4	4.8	10.5	2.7	2.1	4.8	11.0
Ordinary Income	2.7	2.2	5.0	11.3	2.8	2.2	5.0	11.5
(Inc. amortization of actuarial differences)	—	—	—	0.4	—	—	—	—
Adjusted Ordinary Income (*1)	2.7	2.2	5.0	10.9	2.8	2.2	5.0	11.5
Profit Attributable to Owners of Parent	2.0	1.3	3.3	7.1	1.6	0.5	2.1	4.2
(Inc. amortization of actuarial differences)	—	—	—	0.3	—	—	—	—
Adjusted Profit Attributable to Owners of Parent (*1)	2.0	1.3	3.3	6.9	1.6	0.5	2.1	4.2

(*1) Figures excluding the special factor (Amortization of actuarial differences of retirement benefit accounting)

(*2) Net sales and incomes of Vaupell Holdings, Inc. and its four subsidiaries for 9 months (July 2014 to March 2015) are included into FY 2014 full year results, but not included into H1 of FY2014 results.

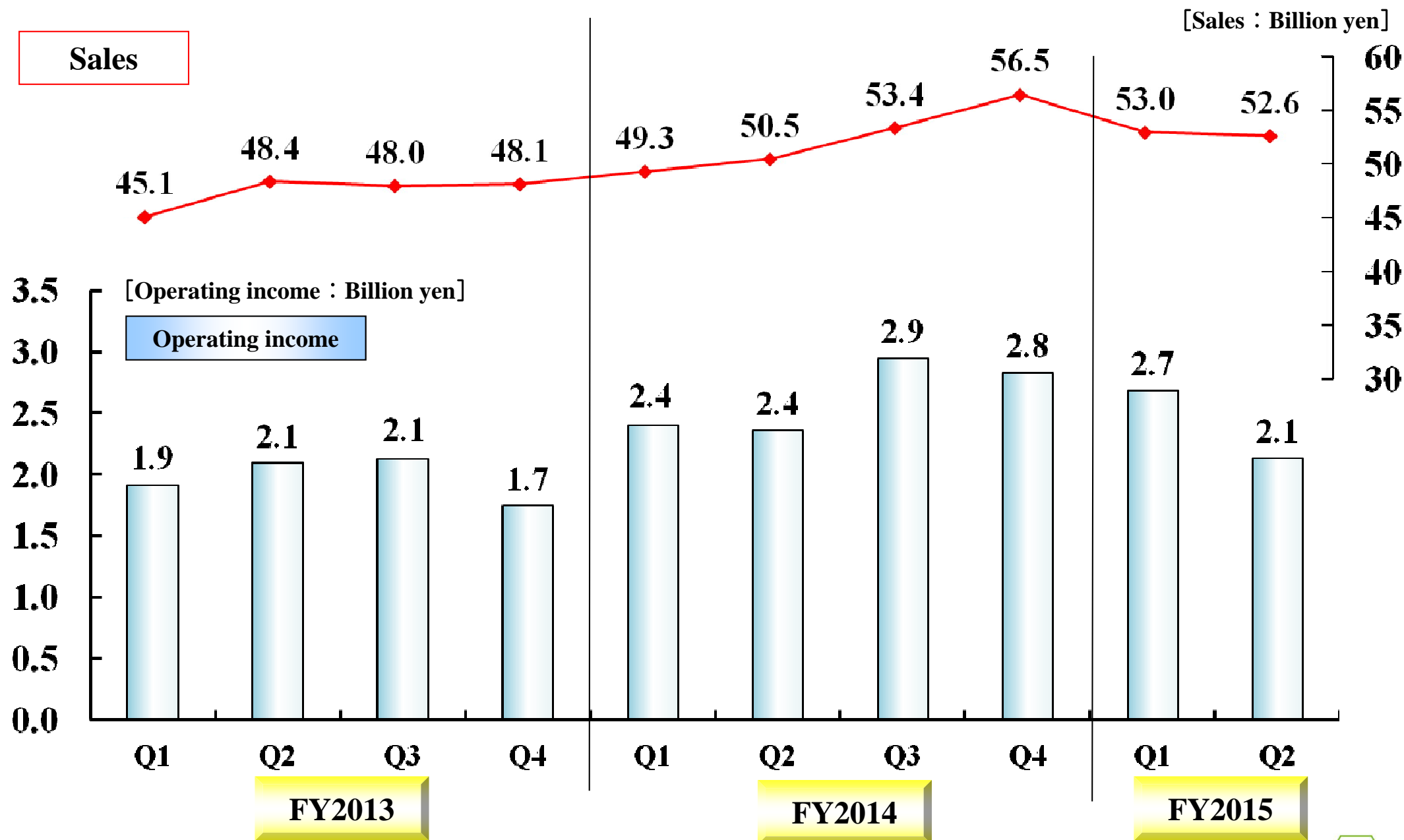
2) Sales by business segment

(Unit: Billion Yen)

	March 2015 [FY2014] Results (*2)				March 2016 [FY2015]			
	H1 (Apr-Sep)			Full Year (Apr-Mar)	H1 (Apr-Sep) Results			Forecast
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Total		Q1 (Apr-Jun)	Q2 (Jul-Sep)	Total	Full Year (Apr-Mar)
Semiconductor Materials	11.9	12.2	24.1	47.2	11.7	11.6	23.3	46.1
High Performance Plastics	21.5	21.8	43.3	94.5	24.2	23.2	47.3	93.9
Quality of Life Products	15.7	16.2	32.0	67.1	16.9	17.7	34.6	69.3
Others	0.2	0.2	0.3	0.8	0.2	0.2	0.3	0.7
Total	49.3	50.5	99.8	209.7	53.0	52.6	105.6	210.0

(*1) Net sales and incomes of Vaupell Holdings, Inc. and its four subsidiaries for 9 months (July 2014 to March 2015) are included into FY 2014 full year results, but not included into H1 of FY2014 results.

【Reference】 Quarterly Performance



*Exclusive of actuarial differences of retirement benefit accounting and the effect of the financial year-end change at some of our consolidated subsidiaries.



SUMITOMO BAKELITE CO., LTD.

【Disclaimer】

The information presented in this document is provided in good faith, but no warranty is given or is to be implied regarding its accuracy or relevance to any particular application. Users must satisfy themselves regarding the suitability and safety of their use of the information and products in the application concerned. Nothing herein is to be construed as advising or authorizing the use of any invention covered by existing patents without license from the owners thereof.

Plans, strategies, judgements, etc. of Sumitomo Bakelite Co., Ltd. in this document, other than historical facts, refer to future prospects and performance, have been prepared by Sumitomo Bakelite Co., Ltd. management on the basis of currently available information, on the basis of currently available information, assumptions and judgements, and contain various risks and uncertainties.

The financial information of Sumitomo Bakelite Co., Ltd. in this document is intended only as an easy reference to users. Users are requested to refrain from relying on this document as your sole source of information on our future prospects and performance, and to make such stock traded in accordance with your own judgement. Sumitomo Bakelite Co., Ltd. has no responsibility for any consequence arising from your investments made.

【 Copyright 】

All copyrights in or related to this document belong to Sumitomo Bakelite Co., Ltd. or its group companies, unless otherwise indicated. This document and its contents may not be used (including reproduced, altered, distributed or transmitted) without prior consent of Sumitomo Bakelite Co., Ltd. or its group companies.

【 Company Names】

On this document, the name of the companies may be represented in simplified forms by omitting "Company Limited", "Inc." and/or other legal entity identifications.